

1. Sophisticated Investor Certification

I declare that I am self-certified sophisticated investor for the purpose of the Financial Service and Markets Act (Financial Promotion Order) October 2005.

I understand that this means:

- a) I can receive financial promotions that may not have been approved by the person authorized by the Financial Services Authority;
- b) The content of such financial promotions may not conform to rules issued by the Financial Service Authorities;

c) By signing this statement I may lose significant rights;

d) I may have no rights to complain to either of the following

- i. The Financial Services Authority; or
- ii. The Financial Ombudsman Scheme;

e) I may have no right to seek compensation from the Financial Services Compensation Scheme. I am a self-certified sophisticated investor because **at least one of the following applies**

- a) I am a member of the network or syndicate of business angels and have been so for at least the last six months prior to the date below;
- b) I have made more than one investment in an unlisted company in the two years prior to the date below;
- c) I am working, or have worked in the two years prior to the date below, in a professional capacity in the private equity sector, or in the provision of finance for small and medium enterprise; and
- d) I am currently, or have been in the two years prior to the date below, a director of a company with an annual turnover of at least £1 million.

I accept that I can lose my property and other assets from making investment decisions based on financial promotions.

I am aware that it is open to me to seek advice from someone who specializes in advising on investments

Client Signature & Date

Client Signature & Date

Rep Name & Rep #

Principal Name

Rep Signature

Signature & Approval Date